

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: LEXINGTON RUBBER GROUP INC
Case No. 08-11156

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer,
other than for security, of the claim referenced in this notice.

LIQUIDITY SOLUTIONS, INC
Name of Transferee

MH EQUIPMENT
Name of Transferor

Name and Address where notices and payments
to transferee should be sent:

Court Claim # (if known): 100
Amount of Claim: \$1,107.74
Date Claim Filed: 07/14/2008

LIQUIDITY SOLUTIONS, INC
ONE UNIVERSITY PLAZA
SUITE 312
HACKENSACK, NJ 07601
Phone:
(201) 968-0001

Phone: _____
Last Four Digits of Acct#: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best
of my knowledge and belief.

By: /s/Michael Handler
Michael Handler
Transferee/Transferee's Agent

Date: 9/5/2008

Penalty for making a false statement. Fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: **LEXINGTON RUBBER GROUP INC**
Case No. **08-11156**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 100 (if known) was filed or deemed filed under 11 U.S.C. § 1111 (a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 9/5/2008.

Liquidity Solutions Inc
Name of Transferee

Address of Transferee:
One University Plaza
Suite 312
Hackensack, NJ 07601

MH EQUIPMENT
Name of Alleged Transferor

Address of Alleged Transferor:
MH EQUIPMENT
PO BOX 50
MOSSVILLE, IL 61552

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

TRANSFER NOTICE

MH Equipment ("Assignor"), transfers and assigns unto Liquidity Solutions, Inc., as agent for _____ with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor as set forth in the Agreement against Lexington Rubber Group, Inc. ("Debtor"), in the aggregate amount of \$1,107.74 representing all claims of Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-11156.

IN WITNESS WHEREOF, Assignor has signed below as of the 21st day of August, 2008.

MH Equipment

WITNESS:

By:

(Signature)

KARIN Daly
(Print Name and Title)

(Signature)

John Strawn
(Print Name of Witness)